

Keep Your Assets With Us

When you leave your employer, your retirement savings can stay put.

Keep your account(s) with us so you can continue to enjoy:

- 1 Tax advantages** – Continue to delay taxes until you take withdrawals. Your 457 plan has no early withdrawal penalty tax, even if you're under age 59½.¹ You lose this automatic exemption if you move to another type of retirement account.
- 2 Easy, flexible payout options** – Request withdrawals any time, choosing different payment options based on your needs.
- 3 Advice and clarity** – You'll know what to do with your investments and payouts for a lower cost than what you'll typically pay outside your plan. Learn more at www.missionsq.org/guidedpathways.²
- 4 One-on-one support** – Your Retirement Plans Specialist can help point you in the right direction.

Have other retirement assets?

See if you should simplify by consolidating –

www.missionsq.org/simplify.

Want more investment options?

MissionSquare Retirement has IRAs, too – www.missionsq.org/ira.

MissionSquare Retirement is a mission-based, nonstock, nonprofit, financial services company dedicated to guiding those who serve their communities toward a secure financial future.

¹Applies to all 457 plan contributions and associated earnings.

²Investment advice and analysis tools are offered to participants through MissionSquare Retirement, a federally registered investment adviser. Investment advice is the result of methodologies developed, maintained, and overseen by the Independent Financial Expert, Morningstar Investment Management LLC. Morningstar Investment Management LLC is a registered investment adviser and subsidiary of Morningstar, Inc. Morningstar, Inc. and Morningstar Investment Management LLC are not affiliated with MissionSquare Retirement. All rights reserved. The Morningstar name and logo are registered marks of Morningstar, Inc. For additional information on our Guided Pathways® Services, please refer to Form ADV Part 2A Brochure at www.adviserinfo.sec.gov.

Contact your MissionSquare representative to learn more.